

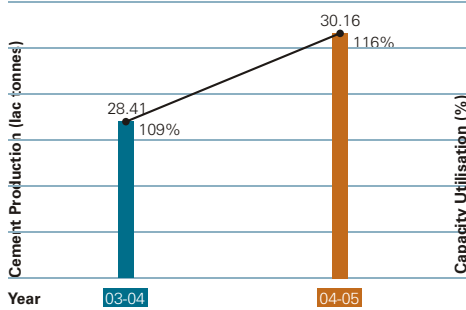
Shree

A quick scan



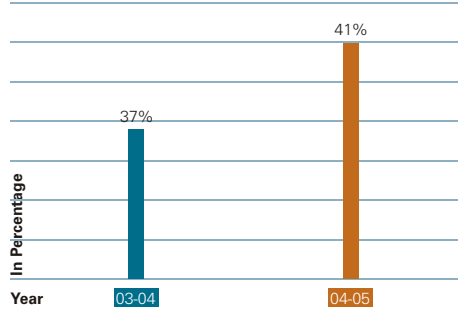
Performance Highlights

Cement Production & Capacity Utilisation



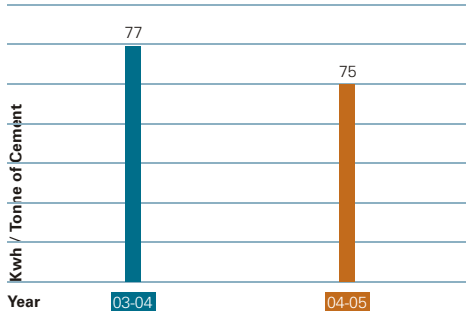
The much more intensive use of capacity, reflected in capacity utilisation of 116%, is way above the industry average of 84%.

ROC Production



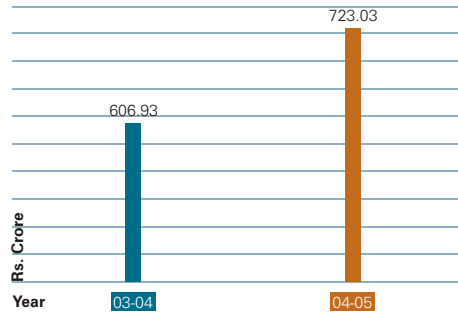
Increasing ROC production reflects Shree's increasing preoccupation with value-added, branded cement.

Power Consumption



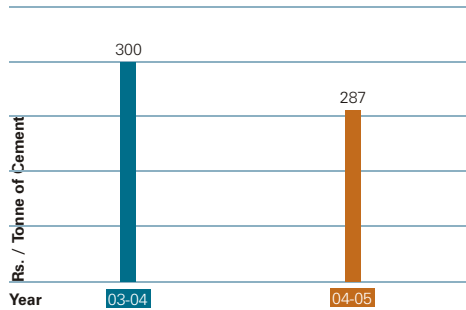
Power consumption was one of the lowest in the industry and way below the industry average of 90 kwh per tonne.

Gross Turnover



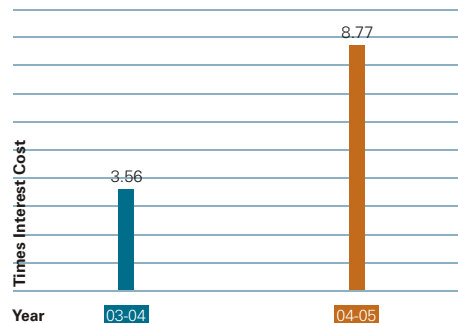
Better price realisations and volumes drove up the gross turnover by 19% to its highest ever level.

Logistics Cost



Declining logistics cost is quite an achievement in the face of spurring diesel prices.

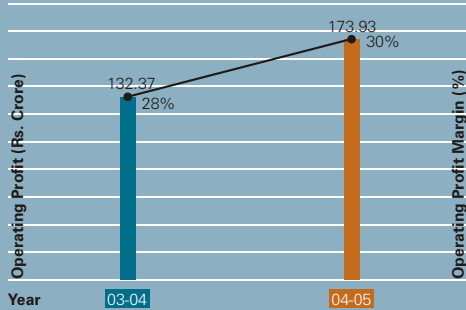
Interest Cover



Shree's interest cover of 8.77 times, one of the best in the industry, afforded higher protection to lenders.

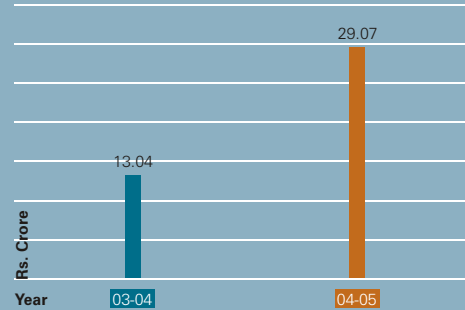


Operating Profit and Margin



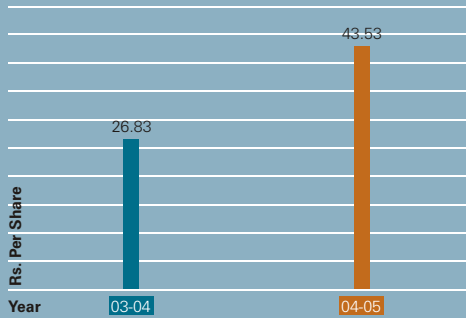
A combination of cost-cutting measures and higher price realisations made the operating margin one of the best in the industry.

Profit After Tax



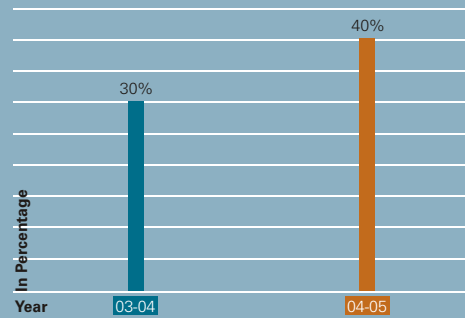
The 123% jump in profit after tax was a result of greater cost-efficiency and higher turnover.

Cash EPS



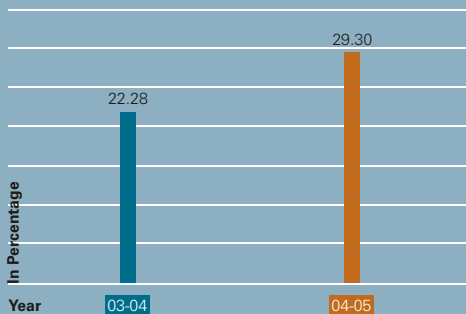
The cash EPS, recorded the highest ever, afforded greater value for money to shareholders.

Dividend



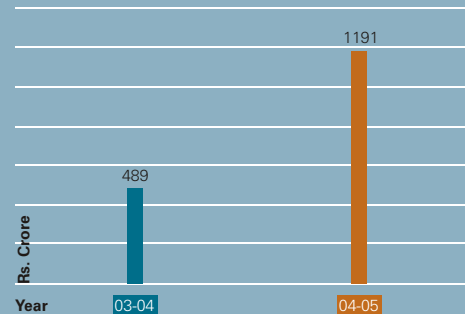
Dividend of 40% was the highest ever, speaking volumes about Shree's commitment to reward investors.

Return On Capital Employed (ROCE)



The significant increase in ROCE reflects optimal use of capital and is one of the best in the industry.

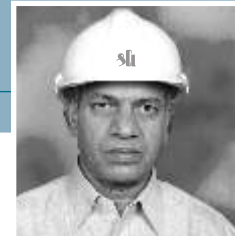
Market Capitalisation



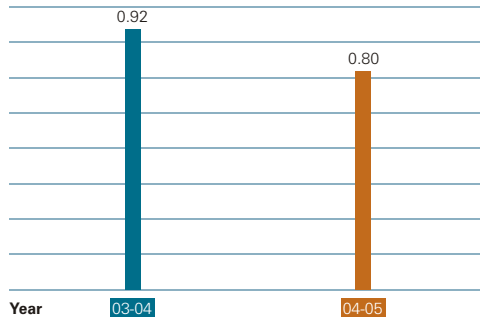
Shree's market cap crossed the blue-chip mark of Rs. 1000 crore, giving significantly higher shareholder returns than available from the market.

Shree

A quick scan

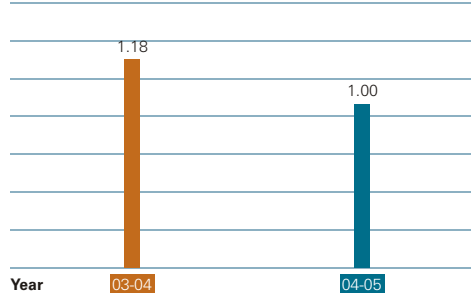


Debt : Equity



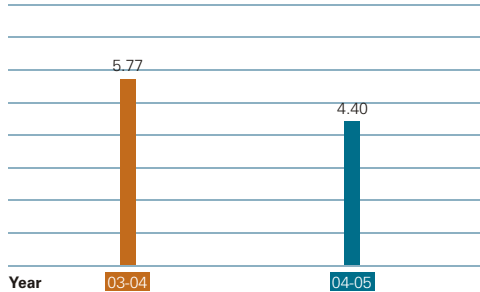
A smaller debt-equity affords greater leverage for the company to secure funds at lower cost for the company's expansion plans.

Assets/Turnover



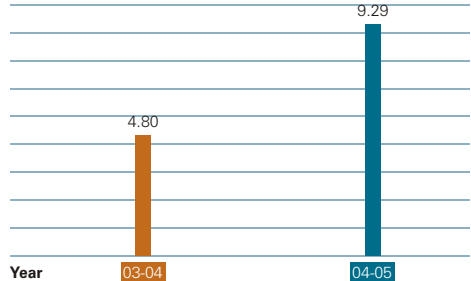
The lower assets/turnover ratio of 1.00 was a result of more productive use of company assets during the year.

Gross Block/PBIDT



A lower gross block-PBIDT happened because of a more efficient use of fixed assets.

Turnover/Working Capital Ratio



Better working capital management resulted in huge increase in turnover-working capital ratio.



